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El Paso DHC Enterprises West, LLC **Projection 2012**

	West YTD 10/2011	Actual 2010 Nov/Dec	Catering YTD 10/2011	Proj 2011	Growth 5% Proj 2012
Ordinary Income/Expense					
Catering	3,002.33	330	348,854.69	421,137.55	442,194.43
Operations	932,409.61	193,868.94	2 (2)22 ((2)	1,126,278.55	1,182,592.48
Operations	302,400.01	100,000.04		.,.20,2.0.00	1,100,000110
Total Income	935,411.94	194,198.94		1,129,610.88	1,624,786.91
Cost of Goods Sold	364,856.85	77,043.92	139,541.88	581,442.65	597,052.88
Gross Profit	570,555.09	117,155.02	209,312.81	897,022.92	1,027,734.03
					Growth
					Expenses
Expense					3%
Labor Cost	233,579.42	48,222.39	46021.26	327,823.07	
Repairs & Maintenance	16,893.10	12,270.59		29,163.69	
Bank Charges	0.00	-		0.00	
Finance Charges	6,425.10	487.59		6,912.69	
Truck/Auto Expense	1,632.20	717.49		2,349.69	
Equipment Expense	7,032.48	1,755.49		8,787.97	
Dues, Fees & Subscriptions	719.49	165.88		885.37	
Interest Expense	0.00	4,406.24		4,406.24	
Contract Labor	0.00			0.00	
Miscellaneous	0.00			0.00	
Penalties	559.13	-		559.13	
Insurance Expense	11,178.05	5,373.35		16,551.40	
Licences / Permits	3,911.80	1,520.00		5,431.80	
Management Fees	37,340.96	6,043.30		43,384.26	
Office Supplies	44.12	30.98		75.10	
Small Wares	311.11	1,524.71		1,835.82	
Outside Services	4,464.52	718.66		5,183.18	
Professional Fees	0.00			0.00	
Reconciliation Discrepancies	0.00	_		0.00	
Royalty Fee	43,792.47	8,994.33	16,117.09	68,903.89	
Rent - DHC Realty	150,000.00	30,000.00	,	180,000.00	
Marketing	6,779.95	3,265.30		10,045.25	
Utilities	57,777.19	8,223.39		66,000.58	
Uniforms	188.36	-		188.36	
Taxes	73,284.37	14,860.77	25,780.36	113,925.50	
Travel & Entertainment	111.74	38.11	,	149.85	
Licenses / Permits	0.00	-		0.00	
Dues, Fees & Subscriptions	0.00	_		0.00	
Total Expense	656,025.91	152,082.76	87918.70827	896,027.38	922,908.20
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Net Ordinary Income	(85,470.82)	(34,927.74)	121,394.11	995.55	104,825.83

EXHIBIT

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Projection 2012

Other Income	2,153.45	169.75		2,323.20	
Rebates	9,877.54			9,877.54	
Total Other Income	40.000.00	400 77"			
Total Other Hicoline	12,030.99	169.75		12,200.74	
Operating Income	(73,439.83)	(34,757.99)	121,394.11	13,196.29	104,825.83
		Rents Available for Taxes/Creditors		180,000.00	180,000.00
				193.196.29	284.825.83